FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average burden							
hours per response:	0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *  Migliarese Antonio					2. Issuer Name <b>and</b> Ticker or Trading Symbol  CytoDyn Inc. [ CYDY ]									Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director  10% Owner					
					3. Date of Earliest Transaction (Month/Day/Year) 09/20/2022							X	Officer (g below)		10% Owne Other (spe below)				
(Street)  VANCOUVE  (City)	ER WA		98660 Zip)	4.	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Indiv	ndividual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person  Form filed by More than One Reporting Person						
		7	able I - Non	-Deriva	tive S	ecuritie	s Acc	quired, D	ispo	osed o	f, or Bene	fici	ally Ow	ned					
Date					n/Day/Year) Exe		2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Dispose Code (Instr.		rities Acquired (A) or ed Of (D) (Instr. 3, 4 and 5			5. Amount Securities Beneficially Following I	/ Owned Reported	Form	: Direct (D) lirect (I) . 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amount (A) or (D)		Price		Instr. 3 and 4)			(111501.4)		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year)	Code (	Transaction Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)			9. Number derivative Securities Beneficia Owned Following Reported Transacti	e s ally	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable		piration te	Title	Nu	mount or umber of hares		(Instr. 4)				
Non-qualified stock option (right to buy)	\$0.58	09/20/2022		A		630,222		(1)	09/	/20/2032	Common Stock	6	530,222	\$0	630,22	22	D		

## **Explanation of Responses:**

1. 25% of the award will vest on January 24, 2023; thereafter, the balance will vest in 36 equal monthly installments, subject to Continuous Service (as the term is defined in the Issuer's 2012 Equity Incentive Plan, as amended) through the applicable vesting date.

/s/ Antonio Migliarese

09/22/2022

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.