UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

| Effectiveness Date: | July 10, 2023 5:00 P.M. | | |
|----------------------|-------------------------|-----|--|
| Form: | | S-1 | |
| CIK: | <u>0001175680</u> | | |
| Company Name: | CytoDyn Inc. | | |
| File Number: | <u>333-272815</u> | | |
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