

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: February 9, 2023
Accession Number: 0001558370-23-000869
Submission Type: POS AM

CIK: [0001175680](#)
Company Name: CytoDyn Inc.
File Number: [333-252154](#)