## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** February 9, 2023

**Accession Number:** 0001558370-23-000866

**Submission Type:** POS AM

 CIK:
 0001175680

 Company Name:
 CytoDyn Inc.

 File Number:
 333-248823