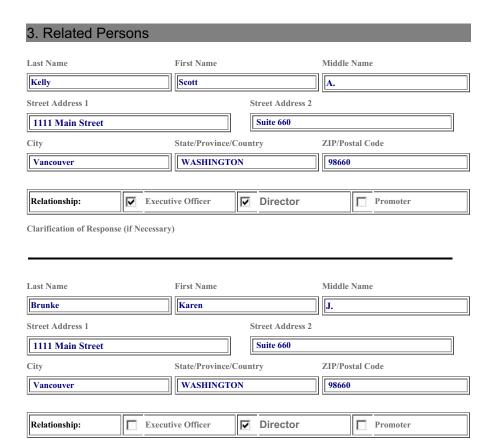


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001175680	Rexray Corporation	© Corporation
Name of Issuer	CYTODYN INC	C Limited Partnership
CytoDyn Inc.	REXRAY CORP	C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organization © Over Five Years Ago	n	C Other
Within Last Five Years (Specify Year)		
C Yet to Be Formed		





Last Name First Name Middle Name Nathowa Lishonwa [C. Street Address 1 Street Address 2 Lill Main Street WASHINGTON 98660 Relationship: Executive Officer Director Promoter Last Name First Name Middle Name Naydenov Jordan G. Street Address 1 Street Address 2 Lill Main Street WASHINGTON 98660 Relationship: Executive Officer Director Promoter Last Name First Name Middle Name Naydenov Jordan G. Street Address 2 Lill Main Street Last Name First Name Middle Name WASHINGTON Promoter Last Name First Name Middle Name Last Name First Name Middle Name Washington Promoter Last Name First Name Middle Name Washington Promoter Last Name First Name Middle Name Washington Promoter Last Name First Name Middle Name Washington State-Province Country ZIP-Postal Code Washington Promoter Middle Name Washington State-Province Country ZIP-Postal Code Washington Promoter Promoter Last Name First Name Middle Name Washington Promoter Promoter Last Name First Name Middle Name Retationship: Faccutive Officer Director Promoter Last Name Pirst Name Middle Name Retationship: State-Province Country ZIP-Postal Code Washington Promoter Last Name Pirst Name Middle Name Retationship: Promoter Promoter Last Name Pirst Name Middle Name Retationship: Promoter Promoter Last Name Pirst Name Middle Name Retationship: Promoter Promoter Last Name Pirst Name Promoter Last Name Pirst Name Middle Name Retationship: Promoter Promoter Last Name Pirst Name Pirst Name Promoter Last Name Pirst Name Pirst Name Pirst Name Retationship: Promoter Promoter Last Name Pirst Name Pirst Name Pirst Name Pirst Name Retationship: Promoter Promoter Last Name Pirst Name Pirst Name Pirst Name Retationship: Promoter Promoter Last Name Pirst Name Pirst Name Pirst Name Pirst Na	Clarification of Response (if	Necessary)			
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State/Province/Country ZIP/Postal Code Vancouver Relationship:	Ndhlovu	Lishomwa		C.	
ity State/Province/Country ZIP/Postal Code Vancouver WASHINGTON 98660 Relationship:	treet Address 1		Street Address 2	2	
Vancouver WASHINGTON 98660	1111 Main Street		Suite 660		
Relationship:	City	State/Province/0	Country	ZIP/Postal Code	
	Vancouver	WASHINGTO	ON	98660	
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Asst Name First Name Middle Name	Relationship:	Executive Officer	Director	Promoter	
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	Vancouver	WASHINGTO	ON	98660	
Clarification of Response (if Necessary)					
	Relationship:	Executive Officer	Director	Promoter	

N. 67 - 17	First Name	Middle Name
Migliarese	Antonio	
Street Address 1	Street Address 2	2
1111 Main Street	Suite 660	
City	State/Province/Country	ZIP/Postal Code
Vancouver	WASHINGTON	98660
		Tax Tax
Relationship: Execu	utive Officer Director	Promoter
Clarification of Response (if Necessar	·y)	
1. Industry Group	H. W. G	0.00
Agriculture Agriculture	Health Care Biotechnology	C Retailing
Banking & Financial Services	C Health Insurance	C Restaurants
C Commercial Banking	C Hospitals & Physicians	Technology
C Insurance C Investing	Pharmaceuticals Other Health Care	C Computers
C Investment Banking	other freath cure	C Telecommunications
C Pooled Investment Fund		C Other Technology
Other Banking & Financial		Travel
C Services	C Manufacturing	C Airlines & Airports
C Business Services	Real Estate	C Lodging & Conventions
Energy Coal Mining	C Commercial C Construction	C Tourism & Travel Services
C Electric Utilities	C REITS & Finance	Other Travel
C Energy Conservation	C Residential	Other
C Environmental Services C Oil & Gas	Other Real Estate	
C Other Energy		
S.		
5. Issuer Size		
	Aggregate Net A	sset Value Range
Revenue Range	74	sset Value Range regate Net Asset Value
Revenue Range No Revenues	74	regate Net Asset Value
Revenue Range No Revenues S1 - \$1,000,000	C No Aggr C \$1 - \$5,0	regate Net Asset Value
Revenue Range No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000	C No Aggr C \$1 - \$5,0 C \$5,000,00	egate Net Asset Value 00,000
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9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Debt Dept	7. Type of Filing		
Does the Issuer intend this offering to last more than one year? O yes No	New Notice Date of First Sale	2022-04-0	7 First Sale Yet to Occur
9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund	☐ Amendment		
9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund			
9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund			
Pooled Investment Fund Interests	8. Duration of Offering		
Pooled Investment Fund Interests Tenant-in-Common Securities Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe) Common Stock; Warrants to Purchase Common Stock issued upon exercise of Warrants Common Stock; Common Stock issued upon exercise of Warrants 10. Business Combination Transaction st his offering being made in connection with a business combination as this offering being made in connection with a business combination or exchange offer? Clarification of Response (if Necessary) 11. Minimum Investment Inimimum investment accepted from any outside succepted from succepted	Does the Issuer intend this offering to last	more than one	year? C Yes C No
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(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Street Address 1 Street Address 2 40 Wall Street State/Province/Country ZIP/Postal Code			1
Associated) Froker of Dealer Number Number Number Number Street Address 1 Street Address 2 40 Wall Street State/Province/Country ZIP/Postal Code	Paulson Investment Company		
40 Wall Street 39th Floor City State/Province/Country ZIP/Postal Code	(Associated) Broker or Dealer	None	
40 Wall Street 39th Floor City State/Province/Country ZIP/Postal Code			
City State/Province/Country ZIP/Postal Code	Street Address 1		Street Address 2
			39th Floor
New York NEW YORK 10005	40 Wall Street		37th 11001
	City		te/Province/Country ZIP/Postal Code
	City New York	N	te/Province/Country ZIP/Postal Code
	City New York	N	te/Province/Country ZIP/Postal Code EW YORK 10005
	City New York	N	te/Province/Country ZIP/Postal Code EW YORK 10005
	City New York	N	te/Province/Country ZIP/Postal Code EW YORK 10005
13. Offering and Sales Amounts	City New York State(s) of Solicitation ✓ All Sta	tes F	te/Province/Country ZIP/Postal Code EW YORK 10005
	City New York State(s) of Solicitation ✓ All Sta	tes	te/Province/Country ZIP/Postal Code EW YORK 10005 Toreign/Non-US
Total Offering Amount \$ USD Indefinite	City New York State(s) of Solicitation All Sta 13. Offering and Sales A Total Offering Amount \$	tes	te/Province/Country ZIP/Postal Code EW YORK 10005 oreign/Non-US
Total Offering Amount \$ USD Indefinite Total Amount Sold \$ 1890000 USD	City New York State(s) of Solicitation J All Sta 13. Offering and Sales A Fotal Offering Amount \$ Fotal Amount Sold \$ 1890000	mounts	te/Province/Country ZIP/Postal Code EW YORK 10005 JSD Indefinite

Clarifica	tion of Response (if Necessary)
14. Ir	nvestors
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
1E C	Colos Commissions 9 Findors' Food Expanses
15. 5	Sales Commissions & Finders' Fees Expenses
	separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an ture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 2600000 USD Estimate
	Finders' Fees \$ 0 USD Estimate
Clarifica	ation of Response (if Necessary)
Exclud	les warrants to purchase Common Stock
16. L	Jse of Proceeds
any of th	the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to be persons required to be named as executive officers, directors or promoters in response to Item 3 above. However, and the sunknown, provide an estimate and check the box next to the amount.
	\$ 600000 USD
Clarifica	tion of Response (if Necessary)
Sign	ature and Suhmission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not $disqualified \ from \ relying \ on \ Regulation \ D \ for \ one \ of \ the \ reasons \ stated \ in \ Rule \ 505(b)(2)(iii) \ or \ Rule$ 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CytoDyn Inc.	/s/ Antonio Migliarese		CFO & Interim President	2022-04-21