

**CytoDyn Inc.**  
**1111 Main Street, Suite 660**  
**Vancouver, Washington 98660**

September 23, 2020

**VIA EDGAR SUBMISSION**

United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, NE  
Washington, DC 20549

**Re: REQUEST FOR ACCELERATION OF EFFECTIVENESS**  
**CytoDyn Inc.**  
**Registration Statement on Form S-3**  
**File No. 333-248823**

Ladies and Gentlemen:

CytoDyn Inc. (the "Company") hereby respectfully requests the acceleration of the effectiveness of the above-referenced Registration Statement (the "Registration Statement") so that the Registration Statement will become effective at 4:30 p.m. (Eastern time) on Friday, September 25, 2020, or as soon thereafter as practicable.

The Company requests the Commission confirm the effective date and time of the Registration Statement to Arian Colchis, General Counsel of the Company, by telephone at (360) 998-3992.

Very truly yours,

**CytoDyn Inc.**

/s/ Michael D. Mulholland

Michael D. Mulholland  
Chief Financial Officer

cc: Kara Tatman (Perkins Coie LLP)